

M/F
ENGLISH ONLY
20th January, 1961

NATO CONFIDENTIAL
WORKING PAPER
AC/127(O)WP/1
Included Corr. (page 6 of Add.)

COMMITTEE OF ECONOMIC ADVISERS

AD HOC STUDY GROUP ON SOVIET OIL POLICY

OIL STATISTICS

Note by the Economic Service

At their meeting on 9th December, 1960⁽¹⁾, the Ad Hoc Study Group on Soviet Oil Policy invited delegations to forward the following information to the International Staff:

- (a) important corrections to the tables already circulated in documents AC/127-WP/66 and AC/127-WP/56(Revised), and estimates of their countries' imports of Soviet bloc oil during 1960;
- (b) any estimates they may have on their imports of Soviet bloc oil in future years for which provision is already made in existing trade agreements;
- (c) rough estimates for the second half of 1960 to complete existing OEEC oil data on the basis of DT/E/PE/60.123, in respect of total imports, bunkering and exports, refinery intake and output; and consumption;
- (d) information about their national practices with regard to imports and exports of Soviet bloc oil, including conditions under which such trade takes place (regulations, bilateral trade agreements, etc.) and, if possible, information about the destination of such Soviet bloc oil;

(1) AC/127(O)R/1, Item II (1)

DECLASSIFIED - PUBLIC DISCLOSURE / DECLASSIFIE - MISE EN LECTURE PUBLIQUE

NET OIL IMPORTS OR EXPORTS OF COUNTRIES OF THE
SINO-SOVIET BLOC (1958)

('000 metric tons)

Country	Crude Oil (a)		Major Petroleum Products	
	Production	Net Imports (+) or Exports (-)	Refinery Output	Net Imports (+) or Exports (-)
(0)	(1)	(2)	(3)	(4)
USSR	113,000	-8,020(c)	98,000	-5,150(d)
Albania	400	- 130	240	-
Bulgaria	220	- 150	70	+ 560
Czechoslovakia	100	+1,450	1,450	+ 110
E. Germany	-	+1,100	1,030	- 520
Hungary	830	+1,110	1,570	- 160
Poland	190	+ 680	620	+1,120
Rumania	11,560	- 100	9,920	-5,750(e)
Asian countries (b)	2,260	+ 400	2,400	+1,760
	128,560	-3,660	115,300	-8,030

(a) Including shale oil.

(b) Communist China, Outer Mongolia, N. Korea, N. Viet-Nam.

(c) Embracing exports of 9,100 and imports of 1,080 of which from Austria 1,000. Exports of crude oil in preceding years: 1957: 5,920; 1956: 3,900; 1955: 2,920. Separate figures of exports and imports of products not given.

(d) Preceding years' net exports: 1957: 4,830; 1956: 2,400; 1955: 1,310.

(e) Preceding years' net exports: 1957: 5,850; 1956: 5,900; 1955: 6,000.

Source: United Nations "World Energy Supplies", Statistical Papers, Series J. No. 3.

2. The Ad Hoc Study Group at the same meeting⁽¹⁾:
- (a) agreed to set up a working group consisting of the French, Italian, Netherlands and Norwegian Delegations to review the statistics provided by delegations and assist the Secretariat in collating them for the next meeting of the Study Group;
 - (b) agreed that this working group would meet on Thursday, 5th and, if necessary, 6th January, 1961, at 10.15 a.m.

3. The Working Group met on 5th January, 1961, and reviewed the statistics which had then been submitted by delegations. The Working Group agreed on the way in which the statistical material should be presented to the Ad Hoc Study Group, and instructed the Economic Service to circulate, not later than 15th January, 1961, a report established along the lines agreed by the Working Group.

4. The present report is circulated in accordance with the decisions reached by the Working Group. It contains:

- Annex I - Estimated crude oil production of the Sino Soviet Bloc and the Free World (1957-1960)
- Annex II - Net oil imports or exports of countries in the Soviet Bloc (1958)
- Annex III - Composition of Free World imports of Soviet Bloc oil
- Annex IV - Free World oil imports from the Sino-Soviet Bloc (1957-1960)
- Annex V - Future imports of Soviet Bloc oil for which provision is made in existing trade agreements
- Annex VI - Oil prices
- Annex VII - Summary of supply and disposal in NATO countries of:
 - (A) crude and feedstocks
 - (B) finished products
- Annex VIII - Summary of information on the practices of member countries with regard to imports and re-exports of Soviet Bloc oil. (Appendix: full texts of country replies).

OTAN/NATO,
Paris, XVIIe.

(1) AC/127(O)R/1, Item III

ESTIMATED CRUDE OIL PRODUCTION OF SINO-SOVIET BLOC AND FREE WORLD

('000 metric tons)

	1956	% World Total	1957	% World Total	1958	% World Total	1959	% World Total	1960	% World Total
(0)	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
<u>FREE WORLD</u>										
United States	352,849	42.12	353,045	40.01	330,121	36.36	347,073	35.47	345,000	32.80
Other	386,954	46.19	416,519	47.21	449,537	49.51	484,709	49.54	540,696	51.41
Total	739,803	88.31	769,564	87.22	779,658	85.87	831,782	85.01	885,696	84.21
<u>SINO-SOVIET BLOC</u>										
USSR	83,796	10.00	98,340	11.15	112,900	12.43	129,500	13.24	147,000	13.98
Rumania	10,920	1.30	11,180	1.27	11,336	1.24	11,473	1.17	11,550	1.10
Hungary	1,202	0.14	675	0.08	829	0.09	1,036	0.11	1,200	0.11
Albania	280	0.03	490	0.06	403	0.04	479	0.05	600	0.06
Bulgaria	247	0.03	286	0.03	222	0.02	194	0.02	190	0.02
Poland	184	0.02	181	0.02	175	0.02	175	0.02	200	0.02
Czechoslovakia	110	0.01	110	0.01	110	0.01	110	0.01	110	0.01
China (Communist)(1)	1,176	0.14	1,460	0.16	2,230	0.25	3,700	0.38	5,200	0.49
Total	97,915	11.60	112,722	12.78	128,205	14.12	146,631	14.99	166,050	15.79
WORLD TOTAL	837,718	100.00	882,286	100.00	907,863	100.00	978,413	100.00	1,051,746	100.00

(1) Including oil from shale and coal.

Source: Petroleum Press Service, Vol. XXVII, No. 1 (January, 1960) and Vol. XXVIII, No. 1 (January, 1961)