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CONDITTEE OF ECONOMIC ADVISERS

COMMUNIST ECONOMIC ACTIVITIES IN THE DEVELOPING COUNTRIES

Tenth report by the Sub-Committee on Soviet Economic Policy covering the period January to December, 1964

The attached report is the tenth(1) in a series initiated in August 1957. It is divided into three parts:

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by Communist countries in developing areas

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2. It is submitted, in accordance with the usual procedure, for consideration to the Committee of Economic Advisers, which may decide to transmit to the Council such parts of it that may be found relevant as has been done previously (for instance: Part I, Charts I, II, III and IV, and Table I).

(Signed) A. VINCENT

OTAN/NATO, Paris, XVIe.

(1) For the ninth report see C-M(64)67 and AC/127-D/170

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Tenth report covering the period January to December, 1964 by the Sub-Committee on Soviet Economic Policy

PART I

Summery and Conclusions

After a two-year lull (1962 and 1963)(1), the economic activities of the Communist countries in the developing areas of the free world revived during 1964, and this remewed drive appears to be continuing in 1965 if information so far available is to be confirmed in the latter part of the year; in particular, the cetivities of Communist China have markedly increased.

2. The main developments during 1964 can be summarised as follows:

- new economic aid commitments by Communist countries resolved an all-time record of over \$1,500 million. Actual drawings on these long-term economic development loams by the recipient countries during the year under review amounted to some \$500 million representing an 8.4% increase over 1963;

- military sid was continued at the 1962/1963 level of about \$400 million per annum;

- the number of Communist civilian and military parsonnel currently at work in the developing countries under the Communist technical assistance programmes increased by more than 25% over 1963 to reach 18,000; After a two-year lull (1962 and 1963)(1), the economic activities of the Communist countries in the developing areas of

in spite of openly expressed discontent, the number of scademic students and technical and military personnel from developing nations of the non-Communist world undergoing training in Communist countries during 1964 rose to 21,700, representing a 23% increase over the 1963 figure;

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- trade between Communist countries and developing areas at the free world outside Europe rose during 1963 by 11% over 1962 as compared with increases of 9.5% in 1962 and 4% in 1961. This higher rate of increase has been maintained during the first half of 1964 though for the whole year it might slew down somewhat.
- yith the developing areas of the non-Communist world was particularly marked in the case of the non-Communist world was partitude with developing countries expanded during 1963 by 12.6% over 1962 and thus regained the level reached in 1960. It continued to grow at an even more rapid pace during the first half of 1964. While trade with developing countries in 1963 represented about 17% of total Chinese foreign trade, this share will probably increase in 1964 to over 20% if trends, apparent from the most recent available information on 1964, are maintained.
- 4. Communist China made its most spectacular headway during in favour of 10 developing countries of the non-Communist world, 5 of which were African. The total value of these new aid ventures (5340 million) represented a nearly four-fold increase over 1963 and an amount equal to that which Communist China had promised in total during the four preceding years (1959-1963 inclusive). If compared to the Soviet 1964 economic aid programme, Communist Chinase commitments during that year majounted to 40% of those undertaken by the USER. Simultaneously, the number of Chinase technicians and labourers currently at work in developing areas of the free world ross from 470 in 1963 to 2,160 at the end of 1964. Thus far 19 countries have accepted a total amount of 5786.5 million and actually drawn \$132 million of Communist Chinase economic aid. Nine of these sountries are located in Asia and three in the Middle Jast.
- Union, both in absolute size and in the number of countries affected, have been greater than those of Communist China, they did not expand at a comparable rate. Soviet trade with developing countries, according to the statistical reports of the latter, had grown by less than 9% in 1963 over 1962, mainly on the Soviet imports side, and, if the information on 1964 so far available is to be confirmed, Soviet trade with these countries will not show any significant increase in 1964 over 1963. Thus, the Soviet Union will probably direct no more than about 11% of its total foreign trade to these areas in 1964.

- The Soviet Union extended during 1964 new economic aid to 13 countries (7 of which were African) thus bringing the total of developing countries outside Europe that have accepted Soviet economic aid up to 28 (13 in Africa, 9 in Asia, 1 in Latin

 America and 5 in the Middle Bast). The total value of new Soviet commitments in 1964 (\$833 million) represented a considerable increase if compared with 1963 and 1962 (\$252 million and \$77 million respectively) although it did not exceed the amount extended during the earlier peak year 1959 (\$854 million). In total, since the launching in 1954 of the Communist economic aid programme, the Soviet Union extended some \$4,246 million of which \$31,575 million had been utilised by the end of 1964. In addition, He the Soviet Union remains almost the only source of Communist military aid to developing countries. As regards technical Z assistance, following the completion of a number of projects, the total number of Soviet civilian personnel in developing countries A declined from 8,850 in 1963 to 8,705 at the end of 1964, but the 2 bulk of the 3,500 Communist Military Advisors in these countries at the end of 1964 were of Soviet origin. The USSR is by far and training facilities for academic students, technical trainees and military personnel coming from the development
- 7. The Eastern European countries participated in the overall Communist drive. They expanded their trade during 1963 and 1964 at an annual average rate of more than 10%. In addition, they promised new credits to a total value (\$341.2 million) roughly equivalent to the new undertakings of Communist China, but not exceeding what they had extended during 1961 when Eastern European new economic aid commitments reached a peak of about \$380 million. Taken as a group, the Eastern European countries remain the most important trading partners within the Communist area with the developing countries. In this group, Csechoslovakia plays the main rôle, conducting about 9% of its total foreign trade with the developing areas, although more recently Poland, Roumania and the Soviet-occupied Zone of Germany have been making special efforts to increase their trade relations with the developing areas of the non-Communist world.

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8. In the previous report on the Communist economic activities in the developing countries, it was stated "that the Soviet/Chinese ideological rift has now reached a point that might affect their respective foreign aid policies. Economic penetration efforts by the Soviet Union and the Eastern European countries on the one hand and Communist China on the other seem less co-ordinated than in the past and are even, in some cases, clearly competitive"(1). From the information available for 1964, it appears that this competition has been intensified.

⁽¹⁾ See Ninth Report C-M(64)67, paragraph 1.

- On the occasion of an Afro-Asian Economic Seminar held in Algiers in February 1965, the Delegate from Communist China explained the aims of Peking's economic "cold war" policy. He stated olearly that the main bjective was to deprive Western countries of their traditional sources of supply of some essential goods. Petroleum, coffee, cocoa and cotton, various minerals such as copper, uranium, cobalt and rare metals, niobium, lithium, beryllium and tantalum used in nuclear and space research were all quoted in this context. The Representative of Communist China stressed that the Chinese approach to Communism gave priority to the development of agriculture over heavy industry, and presented this policy as a model of economic development achieved by "self-reliance". The Communist Chinese Delegate, while insisting on the fact that his country had freed itself from any foreign assistance, including aid extended by the Soviet Union, indicated that his Authorities nevertheless remained ready to assist, within the limits of their still restricted means, on an equal and mutually advantageous basis in the development of the economy of the Afro-Asian nations. He quoted the exceptionally generous terms under which Communist China extends its economic aid (loans free of interest or bearing very low rates of interest, longer periods of repayment) in comparison to the credit terms extended by other countries including the Soviet Union. He also argued that the technicians sent by Communist China enjoyed a living standard not exceeding that of the local specialists of comparable rank.
 - 10. In a number of cases (for instance credits extended during 1964 to such countries as Pakistan, the Yemen, Tanzania, the Central African Republic and Congo (Brazzaville)) the efforts of Communist China aimed as much to undercut or anticipate Soviet aid proposals as to reduce Western influence in those countries. This was also the case with the long-term interest-free credit that Communist China offered to Indonesia apparently as a likely counterweight approach to past Soviet arms shipments, and more recently, during the opening months of 1965, with the interest-free long-term loan granted to Afghanistan. China's increased effort in 1964 might also possibly reflect an attempt on its part to support its verbal declarations of goodwill which had in the past been followed by only extremely modest aid commitments.
 - 11. To some extent this increased competition might have led the Soviet Union to respond by offering additional credits, by modifying (longer periods of repayment, interest-free loans or even large-scale grants) the traditional Soviet terms (2.5% interest 12 years) under which such loans were generally extended, and by pressing the Eastern European countries to

- increase their aid. The renewed momentum of Soviet economic aid extensions further confirms the fact that it now constitutes an integral part of Soviet foreign policy. The removal of Khrushchev has not reduced the awareness of the Communist leaders that a failure to maintain a high level of new extensions would lead eventually to a substantial decline of Soviet influence in the developing areas of the free world.
- 12. Notwithstanding the increased efforts of Communist China, it is obvious that this country has so far not reached a stage of economic development enabling it to compete seriously with the Soviet Union as a source of financial aid for developing countries, let alone with the much greater aid issuing from the more advanced Western countries. With a population more than three times larger, Communist China's gross national product amounts to hardly more than 30% of that of the Soviet Union. In such a country, still in its early stages of development, the nuclear research programme must mean a severe burden on the economy adding to the existing limitations of Communist Chinese foreign aid capacity. Hence the tendency of the Chinese to rely on the emotional appeal of racism and the stressing of the "need" for developing countries to "free" themselves from any foreign economic assistance. Apart from the recent new commitments, aid so far actually delivered by Communist China to non-Communist developing countries has been small. Up till the end of 1963, out of a total of aid promised since 1956 of about \$450 million, only some \$110 million had been drawn by recipient countries, and even during 1964 such drawings did not exceed \$22 million. This total of \$132 million is to be compared with aid actually delivered by the Soviet Union since 1954 amounting to \$1,575 million (of which \$370 million during 1964) and \$407 million by the Eastern European countries (of which \$111 million during 1964); economic aid extended by Western countries during recent years averaged some \$6,000 million amoually. Nevertheless, it seems averaged some \$6,000 million amoually. Nevertheless, it seems likely that Communist China might continue its efforts by offering spectacular, but sporadic, interest-free loans, thus keeping alive the paradox of a "poor" country extending financial aid to countries sometimes relatively richer than itself.
- 13. In addition, the Soviet Union is bound to remain within the Communist Camp the main, if not the sole source of military aid, with Czechoslovakia playing only a marginal role for light military equipment. Similarly, in the field of technical assistance, the Eastern European countries and the Soviet Union have much more to offer todeveloping countries than has Communist China, but by imposing a standard of living on technicians and labourers well below Western or even Soviet standards, the latter has been seeking to exploit its closer identification with the local population.
- 14. As far as the West is concerned, however, the prowing internal competition within the Communist Comp offers little consolation: both the Seviets and the Chinese aim at eliminating Western influences and their contest might indeed lead them to make larger individual efforts than they might otherwise have collectively contemplated. Nevertheless Western countries still

maintain a considerable lead over Communist economic activities in the developing areas of the Free World: the flow of official economic aid from Western Industrialized Countries is still twelve times that coming from the whole of the Communist area and it is in the West that developing countries find markets for over 70% of their total exports.

and trade has, in some cases, been able to derive greater benefits than this global picture might warrant. Western countries should therefore remain alert to the threat piesented by the Communist economic activities and take the appropriate measures to avoid an excessive growth of the share taken by Communist countries in the overall economic foreign relations that might lead ultimately individual developing countries to a dangerous degree of economic dependance on continued Communist aid and trade. Past experience has shown that Communist countries do not represent the stable market they generally claim to offer, that, for political reasons, Communist aid and trade can be stopped abruptly and that the re-erientation of exports from developing countries towards their former traditionnal Free World markets might present serious difficulties.

PART II

Main Developments of economic activities by Communist Countries in developing areas of the Free Werld during 1964

- 16. Communist aid to and trade with the non-European developing countries of the Free world increased substantially in 1964. The main developments are briefly described according to the pattern adopted in previous reports (1):
 - A. Economic aid (credits and grants extended and drawn)
 - B. Military aid (credits and grants extended and drawn)
 - C. Technical assistance (communist civilian and military technicians in developing areas of the free world and students from these areas trained in Communist countries)
 - D. Trade (overall trends, direction of trade, commodity composition)

In view of the growing competition between the Soviet Union and Communist China, more attention than in the past has been a tached to the policies pursued and the results achieved by individual Communist countries. Cuba has been considered as part of the Communist area, and is, therefore, no longer listed among developing countries of the free world.

A. ECONOMIC ALD

- 17. Communist countries undertook during 1964 new economic aid commitments amounting to an all-time record of \$1,511.6 million (2). This figure is to be compared with \$1,091.9 million extended during the previous peak year 1961, \$322.8 million in 1962 and \$364.2 million in 1963. Nearly all of the new 1964 commitments consisted of credits; grants did not exceed the equivalent of \$25 million.
- 18. The total value of economic aid extended since the launching of the Communist economic aid programmes reached, by the end of 1964, 455 million, 23% of which was extended during 1964 only. Of these credits (46,097 million) and grants (1352 million) one I third, or 2,114 million, had been actually drawn by recipient countries during the period 1954-1964, of which 24%, or \$505.1 million, during the year 1964.

(1) See Ninth Report C-M(64)67.

(2) For a chronological list of new communist economic and commitments, see statistical annex, Table III, Pages 29-40.

- 19. The number of recipient countries of the free world outside Europe reached 32 by the end of 1964. Six nations, all of them located in Africa the Central African kepublic, Congo (Brazzaville), Kenya, Senegal, Tanzania, Uganda were added to this list during 1964. As regards the utilization of the aid promised, 29 countries had actually drawn various amounts of Communist economic credits. Four of them, India (\$575 million), the United Arab Republic (\$401 million), Afghanistan (\$333 million) and Indonesia (\$203 million) had so far absorbed 72% of the total aid drawn.
- 20. The Boviet Union provided the bulk of this aid. During 1964, the USSR undertook new economic aid commitments amounting to \$832.6 million. Since 1954, the Soviet Union has extended a total of \$4,246.4 million to 28 countries, of which \$853.8 million during the peak year 1959. Only \$76.8 million had been extended in 1962 and \$252.4 million in 1963. Of the aggregate total volume of economic credits thus far extended by the Soviet Union, \$1,584.2 million had been actually utilized by the recipient countries. The rate of implementation of soviet credits has been growing stoadily to reach some \$370 million in 1963 and an equivalent amount in 1964. Thus, while in 1964 the USSR extended 55% of the total new communist aid commitments, drawings on outstanding soviet credits and grants during that year represented about 74% of aid actually delivered by the whole of the Communist countries.
- 21. Communist China emerged during the year under review as the main competitor of the USSR within the Communist camp for gaining the favours of the developing countries by extending \$337.8 million (or 2% of total Communist aid) worth of credits and grants to 10 different countries (5 of which were in Africa). Communist China started to provide aid to non-Communist countries in 1956 and has, since then, extended in total \$786.5 million to 19 different countries. The previous highest annual amount of Chinese aid was extended in 1961 when \$163.0 million were granted. This amount was reduced to \$16.3 million in 1962 and reached only \$88.1 million in 1963. Implementation of the Chinese Aid Programme has been alow. Total actual drawings on such aid over the entire period 1956-1964 amounted to \$131.9 million and for the year 1964 only to \$21.8 million. Thus, while Communist China promised in 1964 new aid representing 40% of comparable Soviet commitments, it actually delivered aid amounting to less than 6% of the Soviet real effort. It must be borne in wind, however, that Communist China only started such operations two years after the first Soviet initiatives and that its large-scale expansion of aid commitments took place too recently to be utilized before the end of 1964.
- 22. Among Rastern Auropean countries (1), Czecheslovakia was once more in the lead, extending \$124.2 million of new aid during 1964. In total, since 1954, Czech economic aid commitments amounted, at the end of the year, to \$585.2 million, extended to
- (1) Throughout this document, this wording covers: Bulgaria, Czechoslovakia, Poland, Hungary, Roumania and the Seviet-occupied Zone of Germany.

- 22 different countries (mainly to India, the United Arab Republic, Brazil and Indonesia). Though less important than the Chinese programme as far as commitments are concerned, the Casch aid actually Odelivered largely exceeded that from China, reaching by the end of the year a total of \$203.1 million. Annual drawings by receipient countries on Czech loans have risen steadily over the years to reach \$69.3 million during 1964, or three times more than the adrawings by the developing countries on Communist Chinese aid.
- 23. The Soviet-occupied Zone of Germany, whose rôle in the overall communist efforts aimed at the developing countries of the free world had so far been negligible, undertook in 1964 to improve its image as a source of economic aid by extending far more new credits during that single year (\$85.7 million) than during the nine preceding years (\$54.9 million), but drawings on Soviet zonal credits by recipient countries barely exceeded \$2.4 million. Up till the end of 1964 the Soviet-occupied Zone of Germany had extended aid to 10 countries, among which the United Arab Republic had absorbed more than half and Indonesia about 31% of the total zonal aid extended and utilised.
- 24. Roumania extended in 1964 \$70.0 million new economic aid and actually delivered some \$8.0 million. Poland undertook new commitments up to a value of \$60.0 million and delivered \$25.6 million worth of aid. Hungary (new extensions: \$1.3 million; drawings \$4.4 million) and Bulgaria (new extensions: nil; drawings \$1.3 million), did not participate in the 1964 renewed Odrive.

25. During 1964 new Communist economic aid was distributed among the main recipients as follows:

		DONOR	OQUNTRIES IN million	US 8)
Recipient Countries	Soviet Union	Communist China	Eastern European countries	Total
United Arab Republic	280.3	80.0	138.7	499.0
India	211.0	_	84.0	295.0
Algeria	129.5	-	15.0	144.5
Pakistan	11.0	60.0	28.0	99.0
Tanzania	30.0	45.5	18.5	94.0
Indonesia	· _	50.0	35.4	85.4
Yemen	39.0	28.5	1.3	68.8
Kenya	48.7	18.0	-	66.7
Other African countries	31.4	51.6	_	83.0
Others	51.7	4.2	20.3	76.2
TOTAL	832.6	337.8	341.2	1,511.6

- 26. Credits extended by the Soviet Union, Communist China, Roumania, the Soviet-occupied Zone of Germany and Poland to the United Arab Republic are allocated to various projects included in the Egyptian Second 5-Year Plan, which is to start in July 1965. In addition to the \$499 million extended in 1964, more credits were reportedly extended by Czechoslovakia, Poland and the Soviet-occupied Zone of Germany during the early months of 1965, bringing the total aid from Communist origin under the second 5-year plan to over \$800 million.
- 27. In India, the USSR undertook to provide for the first stage of the BOKIRO steel mill project which is to become the fourth large-scale steel plant in the Indian public sector (the "Rourkela" project was erected in earlier years under the sid programme of the Federal Republic of Germany, the "Durgapur" steel mill with aid from the United Kingdom and the "Bhilai" plant with earlier Soviet assistance). Czech aid extended in May 1964 consisted of a line of credit for the development of heavy industrial enterprises.
- 28. The Soviet Union extended large-scale credits to Algeria, for the construction of a metallurgical complex while the Czech leans are to be utilized for the establishment of industrial enterprises, such as a shoe factory, and the delivery of Radio and Tolovision equipment.
- 29. Pakistan, who accepted in 1961 some \$30 million credit from the USSR for petroleum exploration, received during 1964, not only additional Soviet credits for agricultural equipment, but also locas from Czechoslovakia, Poland and Communist China. The latter, by extending a line of credit for teconomic development of some \$60 million, became in October 1964 the main supplier of Communist financial assistance to Pakistan.
- 30. Zenzibar was a target of special interest for Communist China and the Soviet-occupied Zone of Germany. Both Communist countries renewed their offers after the merger with Tanganyika and the formation of the <u>United Republic of Tanzania</u> soon followed by the Soviet Union, Poland and Czechoslovakia. By the end of 1964, Communist China appeared to be the main source of Communist aid to this country also.
- 31. While the USSR agreed, after some negotiations, to defer repayments due from Indongsia on earlier loans, the Soviet-occupied Zene of Germany and Communist China extended sizeable amounts of new credits, the former for deliveries of transport and other equipment, the latter in an effort to assist Indonesia not only in economic development, but also in redressing its financial situation.
- 32. In Yemen, both the USSR and Communist China, continued their efforts by extending supplementary credits for read construction and industrial plants. Hungary, who before 1964 had not been active in this country also provided a small amount of cid.

- 33. The interest of both the Soviet Union and Communist China in african countries south of the Sahara, was not only demonstrated by their efforts in Tanzania but also by Soviet economic aid offers directed towards countries such as:
 Kenya (\$48.7 million), Ugenda (\$15.6 million), Congo (Brazzaville) (\$8.9 million) and Sanegal (\$6.7 million), all of them accepting Communist economic assistance for the first time. Simultaneously, Communist China extended, under more generous terms than the Soviet Union, credits to Kenya (\$18.0 million) and Congo (Brazzavile) (\$25.2 million). In addition, it pursued its carlier afforts in Ghana by extending additional loans (\$22.4 million) and was the first Communist country to provide economic aid to the Contral African Republic by granting a \$2.0 million loan in eash, supplemented by a similar credit for various commodities.
- 34. The real cost of the most recent developments in Soviet aid commitments is likely to remain relatively small. Over the next several years, drawings on credits extended by the Soviet Union can be expected to continue at a _____ rate of about \$\pmu450\$ million annually during the period 1965-1968. The burden which such deliveries might impose on the Soviet economy will, to some extent, be reduced by a growing level of repayments. Assuming that the recipient countries most their obligations on schedule, repayments might amount to some \$200 million annually, thus leaving a net outlay of about \$250 to \$300 million which represents for the next three or four years an actual cost of aid of the same order of magnitude as the one which has been currently met during the last two years.
- 35. Drawings on Communist Chinese loans will probably increase more markedly in view of the very low level of utilization of such credits by recipient countries up till now (in 1964 Communist China provided 5337.8 million new credits but delivered actually only \$21.8 million of aid). Experience on drawings on Soviet credits has, however shown that such increases are gradual, and that a period of five years clapses before economic rid actually materializes. Even if Communist China maintained its present level of new commitments during coming years, the actual cost of its rid programme would probably only reach some \$50 to \$75 million by 1968 at a time when repayments would start to mitigate to some extent the burden imposed by such deliveries on the Chinese oconomy.
- 36. The recipient countries, on their side, can be expected to experience increasing difficulties in meeting their obligations as the burden of repayments due not only on Communist economic and military credits but also on credits from advanced free world countries increases. Rescheduling of the repayment period had already been asked for and obtained by Indonesia for her military indebtedness vis-à-vis the U.S.S.R., Poland and Czechoslovakia. By the end of 1963 it has been estimated that a total of \$130 million was scheduled to have been repaid on Soviet economic credits and that an additional the million were the in interests.

B. MILITARY AID

- 37. New military aid extended during 1964 by Communist countries amounted to at least \$400 million, a figure of the same order of magnitude as the annual commitments during the two previous years, 1962 and 1963 (but well below the 1961 peak, when some \$850 million had been extended). About three-quarters of this total were extended in the form of credits, the other quarter consisted of grants or discounts. The Soviet Union provided 95% of the new Communist military aid commitments, Czechoslovakia about 4% and Communist China only 1%.
- 38. The main beneficiaries of the 1964 military aid agreements were India (about \$150 million on credit terms), Indonesia (valued at over \$150 million) and the United Arab Republic, although no information is so far available on the military aid agreement concluded at the end of the year, and therefore not included in the \$400 million indicated above:

 Iraq, Syria and Afghanistan were allocated about \$55 million each, while the Yemen and Cambodia accounted for some \$10 million each.
 - 39. Since September 1955, when the Communist military aid programmes were initiated, up till the end of 1964, about \$13,700 million have been extended by the Communist countries (of which 86% by the Soviet Union). Of this amount, some \$3,100 million had been drawn by the end of 1964 by 14 developing countries. Indonesia and the United Arab Republic each accounted for slightly less than one-third of this total, the other Arab countries (Iraq, Syria, Algeria and the Yemen) for about one-quarter, the remainder being mainly directed towards India and Afghaniatan. Minor recipients of Communist military aid were: the Somali Republic, Morocco, Guinea, Cambodia, Ghana and Mali.
 - 40. Deliveries of military equipment under earlier agreements were continued during 1964, especially to Algeria, Indonesia and the UAR, and the USSR decided to provide to a larger number of countries more complex weapon systems, as well as a greater variety of military equipment. Such an expansion in deliveries of advanced weaponry by the USSR to less-developed countries may be expected to continue.

C. TECHNICAL ASSISTANCE

41. The number of Communist civilian and military personnel in the developing countries as well as that of nationals of developing countries being trained in Communist countries, continued to grow rapidly during the year under review. During the early months of 1960, technical assistance personnel, both civilian and military, currently at work in developing countries of the free world outside Europe numbered about 6,750. Two years later, this figure had increased to 10,750. At the end of 1963, they were 14,195 and their number reached 18,020 by the end of 1964, of which 14,775 were civilian and 3,545 were military technicians.

- 42. This increase reflects in part the growing implementation of accumulated outstanding economic credits and the delivery of more complex weapon systems, but also the fact that Communist countries have been increasingly engaging in the conclusion of purely technical assistance agreements for the extension of know-how not directly linked with the actual implementation of specific agricultural or industrial projects. Thus, while by mid-1963 15% of the total civilian personnel were engaged in solely technical assistance activities, by the end of 1964, this proportion reached 25%. As the number of technical assistance agreements increases, as the volume of economic credits rises and the delivery of more advanced weaponry continues, the number of Communist technical and military personnel sent to developing countries is likely to increase in the coming years.
- 43. Following the completion of some projects, the total number of Soviet civilian citizens in developing countries (8,705) declined somewhat during 1964 in comparison to 1963 (8,850) but this decrease was more than compensated for by the growing number of nationals from Eastern European countries (3,610 in 1964 as compared to 2,565 in 1963).
- 14. The most important development in this field was, however, the large increase of Communist Chinese civilian personnel from 470 in 1963, to 2,160 in 1964. This rapid growth of Chinese technical assistance was particularly marked in Africa where the number of technicians and labourers rose from 145 in 1962 to 225 in 1963 and to 1,050 in 1964. While Chinese civilian personnel still represent only 15% of the total number of Communist technicians engaged in various assistance activities, by coheentrating on selected countries, the Chinese outnumber Soviet personnel in such countries as: Guinea, Kenya, Mali, Congo (Brazzavile), Tanzania, Burma, Cambodia, Nepal and Yemen. It must, however, be noted that in the Chinese numbers are included workers who cannot be compared to the other Communist technicians. For instance, of the 700 Chinese working in Nopal, 400 are labourers actually working on road construction.
- 45. Approximately 3,545 military technicians from Communist countries were in less-developed countries by the end of 1964 as against 2,765 one year earlier. Their number increased in Indonesia, Syria, the UAR and more markedly in India and Algeria. It declined in Iraq and Yemen after the completion of some military construction projects. The bulk of the military technical assistance provided by Communist countries is of Soviet origin, out of this total reportedly only 20 military technicians were Chinese.
- 46. In spite of continued student dissatisfaction leading, in some cases, to open clashes with Communist authorities, as reported from Raumania by the end of the year (1), the number of
- (1) Also noteworthy, although for quite Siferent reasons, was the large-scale participation of foreign students (Chinese, but also reportedly African), in the demonstrations of 4th harch, 1965 that opposed them to police forces protecting the U.S. Embassy shortly after the beginning of ir-raids ever N. Vietnam.

academic students, technical and military trainces currently studying in Communist countries continued to increase. While in December 1963, some 17,600 students (1,785 technical trainces, 12,805 academic students and about 3,000 military trainces) were being trained in Communist countries, their number had risen in December 1964 to 21,685 (3,900 technical trainces, 14,540 academic students and 3,245 military trainces).

- 47. Altogether, from 1956, the year when this form of accietance was started, till December 1964, some 44,610 nationals from developing countries, including some 9,500 military personnel have so far gone through some kind of training in Communist countries.
- 48. The bulk of the technical trainees came from the United Arab Republic (1,655), India (620), Algeria (345), Ghana (230), Indonesia (190), Mali (130), Yemen (120), Guinea (105) and went to the U.S.S.R. (2,695), Czechoslovakia (440), Poland (205) and the Soviet-occupied Zone of Germany (185), while Communist China played host to only 25 of them.
- 49. Out of the total of academic students from less-developed countries currently studying in Communist schools and universities, more than half (7,500) came from some 40 different African countries (mainly from Ghans (915), Kenya (840), Somali Republic (840), Kali (710), Sudan (510), Tanzania (445), Guinea (450), Nigeria (435), Cameroon (330), Algeria (300), but the largest single national groups came from Iraq (1,965) and Indonesia (1,025). The U.S.S.R. remains by far the main Communist host country with over 9,000 academic students followed by Czechoslovakia (about 2,000) and the Soviet-occupied Zone of Germany (1,000). Here again Communist China plays a negligible role extending educational facilities to only about 300 academic students.
- 50. Military personnel from 12 different countries undergoing some training by the end of 1964 came mainly from Indonesia (850). Afghanistan (550), the UAR (465), Elgeria (415), and Yemen (275). About 90% of the total military personnel were instructed in the U.S.S.R. and the rest in Eastern European countries. Only 15 Algerian and 30 Somalians were reportedly being trained in Communist Chine.

D. TR.DE

51. Total trade (imports plus exports) between the Communist area and developing countries of the free World outside Aurope

amounted in 1963 to about \$2.5 billion (1). The Eastern Buropean countries accounted for 43% of this total, the Soviet Union for 39% and Communist China for 18%. The 1963 overall results represented an increase of 11% over 1962 and may be compared with a 9.5% increase in 1962 and 4% in 1961. This expansion of Communist trade resulted mainly from a rapid increase of Communist exports to Asian countries combined with a further growth of imports from African and Middle Eastern countries.

52. On the basis of partial information covering the first bix months of 196k, the appeal total.

- 52. On the basis of partial information covering the first six months of 1964, the annual total will probably show a slower rate of increase than in 1963 although during the first half of 1964 Communist trade with developing countries continued to rise by about 11% over the same period of 1963. A growing flow of Communist exports to African countries (in part as a result of increased economic sid commitments) and increased imports from Latin American and African countries can be anticipated.
- 53. World trade of non-Communist developing countries outside Europe rose in 1963 by 7.4% over 1962 and in 1964 by 6.6% over 1963. The share of the Communist area in this trade remained practically unchanged at about 5% during recent years. However, a number of developing countries have suparently no trade relations with the Communist area. On the other hand, in some cases, in particular in that of a few selected ones, trade with Communist countries plays a far more important rôle than would approar from the above global average.
- (1) Figures in this section are based on trade statistics of the developing countries. Imports as reported by developing countries are considered as experts by Communist countries. Experts as reported by developing countries are considered as imports by Communist countries. Because of timelegs, differences in reporting procedures and definitions, inclusion or deletion of c.i.f. charges, these figures differ considerably from those reported in official Communist sources on the same trade.

For instance :

Soviet exports to India: \$127.8 million (according to (Jan.-Dec. 1963)

Indian statistics)

\$221.9 million (according to Soviet statistics)

Soviet experts to UAR : \$49.1 million (according to (Jan.-Dec. 1963)

Egyptian statistics)

\$135.2 million (according to Soviet statistics)

Part of the explanation for these discrepancies results from the fact that some developing countries do not include in their trade statistics imports received under long-term economic aid credits whereas Communist countries include such deliveries in their export statistics. Trade statistics, as reported by the developing countries, are to be used in the absence of official statistics from Communist Chinn and some other Communist countries.

54. The non-Buropean developing countries which in 1963 conducted a substantial share of their total trade with the Communist area, are listed hereunder:

	% of total exports directed to Communist countries	% of total imports from Communist countries
Afghenistan United Arab Republic Guinea Iraq Syrian Arab Republic Cambodia Suden Indonesia Ceylon Mali Burma India Ghann	29 43 27 26 23 13 20 12 11 nogl.	50. 17 24 21 10 19 11 17 17 26 19 10

- 55. During 1963, the five main trade pertners of the Communist countries located in the developing areas of the free world outside Europe accounted for 51% of total trade between these two areas: India (17%), the United Arab Republic (15%), Malaya-Singapore (10%), Brazil (6%) and Indonesia (6%). Communist trade with the whole of the Arican countries (other than UNR), represented about 13% of this total and was mainly conducted with Sudan, Chanc and Morocco.
- 56. Out of the available partial information for 1964, the most salient facts appear to be the following:
- Indian exports to the Communist area increased during 1964 very rapidly while Indian imports from that area registered an important, though less impressive expansion.
- Trade with Malaysia dropped sharply as a result of considerably reduced Communist purchases of natural rubber from that country.
- The United Arab Republic, which had sold 62% of its cotton erop August 1962-July 1963 to Communist countries, reduced this share to 51% during the cotton season August 63-July 64.
- Trade with Letin American countries increased as a result of large-scale Communist Chinese purchases of grain from Argentina and Mexico, while Communist exports to that region declined.
- In Africa, exports of Communist countries increased markedly while imports rose at a slower rate. Communist trade with African countries has been steadily growing over the past years from about \$250 million (exports and imports) in 1960 to about \$365 million in 1963 and reached probably some \$440 million in 1964.

- 57. Trade between the Soviet Union and the developing countries of the free world outside Europe during 1963 increased by 8.7% over 1962 to reach a total turnover of \$960 million. Soviet exports rose however by only about 25. To ifrican and Middle Eastern countries, Soviet exports even declined while those to Latin American remained at their 1962 level and exports to asian countries (Afghanistan and India) expanded somewhat. On the imports side, an overall increase of life was registered in 1963, the main increases resulting from Soviet purchases in Middle Eastern countries (Egyptian and Syrian cotton) and from infrican countries (Ghanainian cocca and Sudanese cotton). Soviet imports from Asian countries increased only slightly, while those from Latin imerican countries declined.
- 58. On the basic of information so far available, it seems doubtful whether the 1964 total turnover will have shown any increase over 1963. On the import side, a stagnation, if not an actual decline, might be expected while Soviet exports, which did poorly in 1963, may increase some 10% (mainly to African and Asian countries) over the 1963 level.

Geographical distribution of Soviet trace with developing countries of the free world outside Europe

·	Sovie	t expor		,	import	
Aron	1962	1965	1964 (1)	1962	1963	1964(1)
frica	15	12	13	. 9	10	10
Lsia	48	54	56	57	53	55
Latin Amorica	10	10	7	14	11	11
Hiddle East	27	24	24	20	26	24
	100	100	100	100	100	100
In value (million US \$\frac{1}{4})	407.9	416.9	about 450	473.8	541-4	about 520

59. In 1963, the total trade turnover between Communist China and the developing countries of the free world outside Europe rose to reach again its 1960 level (between \$450 and \$450 million). As compared with 1962, the 1963 total represented a 12.6, increase, almost equally distributed between exports and imports. On the export side, the most important increases were directed towards the Asian countries (Malaya - Singapore and Coylon) and to a lesser extent towards the Middle East (Iraq). Communist Chinese

⁽¹⁾ Estimates on the basis of partial information and on trends during the first half of the year.

exports to African countries declined slightly while those to the Latin American countries remained negligible. Simultaneously, Chinese imports from Africa (Sudanese cotton, Moroccan phosphates, products from Tanganyika and Uganda) as well as from Middle Eastern countries (Syrian cotton) grew considerably.

60. For 1964, on the basis of partial information, it would seem that trade between Communist China and the developing countries, particularly the African countries continued to increase rapidly. Chinese trade with the latter might even have exceeded Soviet trade. The largest increases were probably on the import side where the exceptional purchases of grain from Argentina (\$75 million) and from Mexico (\$30 million) must have affected the total level of Chinese imports.

Geographical distribution of Communist Chinese trade with developing areas of the free world outside Europe

	Communist	Ohinese to	exports		st Chim ts from	
Area	1962	<u> 1963</u>	<u>1964</u> (1)	1962	1963 1	964(1)
Africa	13	.11	20	11	25	22
Asia	72	74	66	55	50	28
Latin America	1	1	1	17	1	33
Middle Bast	14	14	13	17	24	17
Total	100	100	100	100	100	100
In value (million US \$)	243.4	272.6	about 310.0	155.6	179.0	about 320.0

61. Within the Communist area, the <u>Bastern Buropean</u> countries, taken as a whole, expanded their trade with the developing nations of the free world more rapidly than the Soviet Union and slightly faster even than Communist China. They reinforced their traditional leading position within the Communist camp, particularly in the Middle East, Africa and Latin America. Trade turnover exceeded for the first time in 1963 \$1 billion, representing a 12.8% increase over 1962. This trade expansion was however, the result of a 20% increase of their imports from developing countries while their exports grew by only 5%. During 1963, the Bastern European countries increased their purchases almost to the same extent in each of the main geographical areas concerned while their export expansion was mainly directed at Asian and African countries. The most striking increases in the total value of goods delivered during that year by the countries of Eastern Europe were reported by Ghana, Morocco and Tunisia in Africa, and by Burma, India and Indonesia in Asia.

⁽¹⁾ For 1964, estimates on the basis of partial information for the first half of the year.

62. For 1964, it would seem that Eastern European exports to developing countries have increased more rapidly than their imports from these areas. Thus their trade balance with these countries, which was only negative in 1963 on account of their deficit with Brazil and Argentina, should again show a surplus.

Geographical distribution of trade between Eastern European countries and developing areas of the Free World outside Europe

	Eastern	European	Exports	Eastern	European	Imports
Area	1962	1963	1964(1)	1962	1963	<u>1964</u> (1)
Africa	18	20	22	15	14	16
Asia	29	32	32	33	33	34
Latin America	15	14	15	21	22	23
Middle East	38	34	31	31	31	27
Total	100	100	100	100	100	100
In value (Million US \$)	496.4	523.1	about 560	443.	535.8	about 550

- The commodity composition of Communist trade with the developing countries showed little change in 1963 from earlier Imports by the Communist area consisted mainly of raw materials, which accounted for almost 67% of total imports. Cotton (UAR, Syria, Sudan, Brazil) and rubber (Malaya - Singapore, Indonesia) are among the main raw materials imported representing together more than 40% of total Communist imports from developing countries. Natural rubber imports declined by about 2% from the Imports of food products increased by 23%, but on the 1962 level. whole such products still account for only 28% of total imports. The Eastern European countries purchased 40% more foodstuffs (coffee, tea and cocoa) than in 1962. Communist imports of manufactured products from developing countries increased considerably from a very low level but still amounted to 8% of total imports (\$95 million) and consisted mainly of cotton yarn (UAR), footwear and jute manufactures (India).
- 64. Exports by Communist countries to developing areas of the free world still consisted mainly of manufactured goods (28% of total exports) and machinery, complete plants, and transport equipment (20%) although the share of such exports in the total declined somewhat to the advantage of food products (sugar). Petroleum and petroleum products accounted for about 10%. Communist exports of manufactured goods comprise mainly textile fabrics, yarns and threads, and iron and steel.

OTAN/NATO, Paris, XVIe.

⁽¹⁾ For 1964, estimates on the basis of partial information for the first half of the year.

PART III

Statistical Annex

ECONOMIC AID

Chart I : Recapitulative totals 1954-1964

Boonomic aid extended by the Communist countries and drawn by non-European developing countries of the Free World from 1954 to 1964 inclusive - year-by-year p. 25

Table I : Economic aid extended by the Communist countries

- Recapitulative totals - January 1954/December 1964

by recipient country. p. 27

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Table III : Economic aid extended and drawn (1954-1964)

year-by-year - by Communist donor country.p. 31

Taule IV : Chronological list of new commitments of economic

aid (credits and grants) extended by Communist countries to Developing ones of the Free

World.

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(b) January 1965 - April 1965 p. 42-44

MILITARY AID

Table V

Chart II : Recapitulative totals 1955-1964

Aid in the form of discounts, grants and credits extended by Communist countries and drawn by Developing countries of the Free World from 1995 to 1964 inclusive p. 45

TECHNICAL ASSISTANCE

Chart III : Communist Civilian and Military personnel

(Technicians, Experts, Advisers and Labourers) in non-European developing countries of the Free World from 1956 to 1964 inclusive - on a

6 month basis.

Development of the number of Communist civilian

personnel in developing countries by geographical area and by country of origin - selected years 1956 - 1964.

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Table VI : Communist Civilian personnel in developing

countries during the second half of 1964. P. 51

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TRADE Chart VΙ

Table

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• • Development of trade between Communiseand non-European developing countries Free World 1954 - 1964. Communist of the the p. 53

Development of Exports and Imports by geodeveloping area and by Communist country 1960. geographical try since p. 55

Table

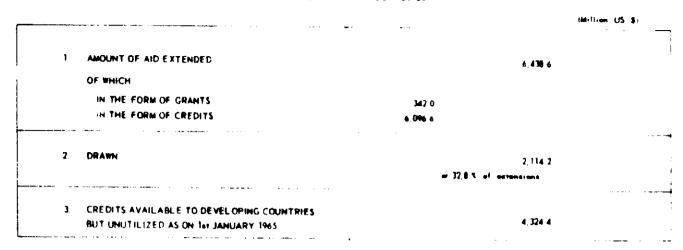
•• Trade of Selected developing countries Communist area (1961, 1962 and 1963) with the p. 57

\ imports exports.

CHART I

ECONOMIC AID EXTENDED BY COMMUNIST COUNTRIES

PECAPITULATIVE TOTALS 1954. 64



CREDITS AND GRANTS EXTENDED TO AND DRAWN BY DEVELOPING COUNTRIES.

OF THE FREE WORLD FROM 1954 TO 1964 INCLUSIVE 11.

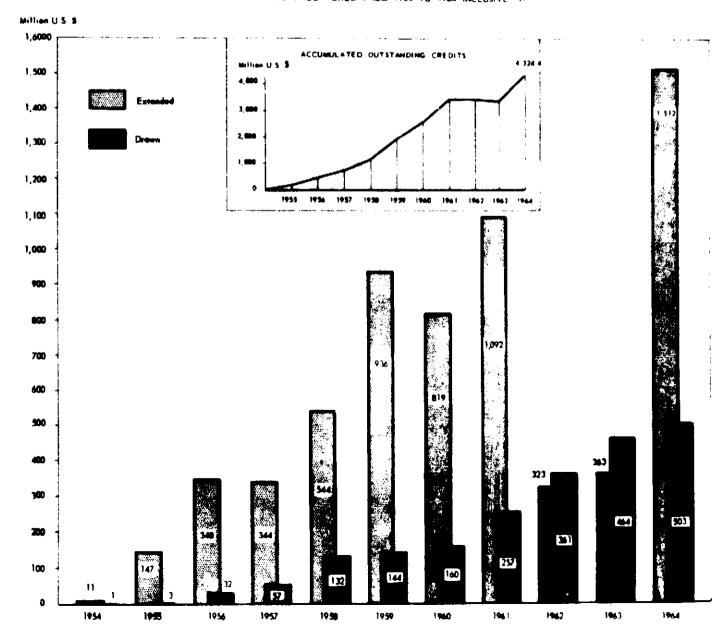


TABLE I

ECONOMIC AID EXTENDED BY COMMUNIST COUNTRIES

January 1954 December 1964

(by recipient country)

				in million	US dollars
«	Credits	end grants	extended by	To tal	Total
country	USSR	Eastern Europe	Communict China	extended	drawn
AFRICA	767.4	224.3	254.2	1,245.9	221.4
Algeria	230.1	22 4	51 A	z 702	3 01
Central African	•)(•	• •	0	04.0	10.0
-		ı	4.0	4.0	
Congo (Brazzaville)	8.9	,	25.2		1.8
Ethiopia	101.8	11.8	•	113.6	12.6
Ghana	8.8		42.0		31.3
Guinea	73.1	25.2	26.5	124.8	71.0
Kenya	48.7		18.0	66.7	1.4
Wali	55.5	22.6	19.6	97.7	36.5
Morocco	\	17.2	•	17.2	4.0
Senegal	57.0	ית א	21.6	86.7	2 1
	23.0	- 1		23.0	10.6
Tanzania	30 . 0	18.5	45.5	94.0	5.0
Tunisia	28.0	19.5	•	47.5	6. 0
uganaa	15.0	,	•	17.0	
ASIA	2,112.2	567.3	389.2	3,068.7	1,243.3
Afghanistan	583.5	7.1	_	590.6	333.3
Burme	13.7		84.0	99.2	17.7
Cambodia	21.4		49.4	76.2	•
Ceylon	30.0	3	41.0	. 81.1	24.4
Indonesia	1,022.1	250.0	107_4	736.3	203.1
Leon	7.6		4.0	11.6	1.5
Nepal	20.8		43.4	64.2	18.8
Pakistan	44.2	2 28.0	60.0	132.2	20.7
TEAST STUDIN.	1,266.8	9 426.9	145.1	1,836.8	605.9
CYDYNA	.	1.3	-	1.3	0.9
Iran	39.,		•		7.6
Iraq	183.9		ŀ	•	97.0
. 5	150.	5 45-5	16.3	212.3))))
United Arab Republic	59.7		42.1	104.1	41.0
IATIN AMERICA	100.0	187.		287.2	43.1
Argentina	100.0	7.891		1:53:3	32.6
תפתאפתעם זאתראם	1 346 4	4 1 25 A	786_5	6.138.6	
		1.	121 0		2.114.2
TOTAL DRAWINGS	1,574.9	9 407.4	151.9	-	2,114.2

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TABLE 11

CONGINIENT JOUIGIES .. ID NO NOW DEDICAN DEPTEOPING COUNTILS OF THE PRESS HORID

(by recipient country - year by year)

(million US \$)

on 1,16 Drawings 97.6 97.0 98.3 1.01.1 2,11,2 3,068.7 590.6 95.2 76.2 11,277.3 11,6 64.2 12.2 217.5 217.5 212.3 1,241.1 287.2 103.7 183.5 TOTAL 7 9 7 6,438,6 1,511.6 53.1 34.1 34.1 6.7 200 150 150 36°2 5.15.2 2.95.0 85.4 5.3 68.8 68.8 1361 363.4 **6**4.0 173.1 1.5 38.9 2.2.5 2.2.5 21.6 1963 3.8 15.31 38.6 35.9 5.3 15.0 10.5 11.6 2.8 0 2 4 0 8 6 322.8 360.0 9 1962 615-1 197-3 84-1 352.7 1961 1.0 1.0 94.0 62.8 23.0 30.0 37.8 2.5.5 2.5.5 8.2 1,091.9 0 जा Secnosic Credits and Grants extended 3.0 5.0 0 11 3.5 949 56.9 936.1 818.6 143.9 160.5 1360 31.6 21,0 78.6 2.8 257.3 21.8 150.1 B H 7.5 3.6 4; t 6.9 629.6 19,9 543.9 먑 3 ¥ 4 2 0 U 2.5 3C1.1 12.7 100.0 8454 1997 1958 6.57.77 7.00 7.00 7.00 18 163.2 16.5 57.2 15.8 1957 100.0 7.2 7.5 23.6 23.6 121.4 26.4 8.6 136.5 348.0 52.2 7.5 7.5 77 1956 2,7 7 9 15.9 1955 <mark>ම</mark> යි සි 1954 8.0 9.4 Algeria
Control African Republio
Congo (Brezsaville)
Ethiopia
Chana
Counca
Konyo
Mali
Morocco
Soncgal
Sowali Rep blio
Sudan
Tanzania
Tanzania
Uganda TOTAL Drewings Iraq Syrian Arab kepublic United Arab Republic Yeman Afghanistan Burma Cambodia Caylon India Indonesia Laos Nepal Puitstan L TIN N BALLS Argentine Brazil

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TABLE III

ECONOMIC AID (CREDITS AND GRANTS) EXTENDED BY COMMUNIST AND DRAWN BY DEVELOPING COUNTRIES YEAR BY YEAR AND BY DONOR COUNTRY COUNTRIES

5.8 119.9 250.8 305.1 405.8 853.8 594.0 549.4 76.8 5 1.0 2.7 8.8 33.4 94.3 100.3 122.3 212.1 258.1 5 10.3 122.3 212.1 258.1 5 10.0 2.7 2 40.8 23.4 103.7 81.1 151.1 379.5 229.7 15.8 2.0 10.0 31.8 21.1 24.9 72.9 83.9 147.0 58.8 25.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	CONTRACTOR OF THE PROPERTY OF	-									(Million	lion US	(8	
China 5.8 119.9 250.8 305.1 405.8 853.8 594.0 549.4 76.8 255.8 1371 1379.5 15.0 16.3 88 170 16.3		1954	1 1	Ц	1957	1958	1959	1960	1961	1962	1963	1964		_
Name	SOVIET UNION extensions drawings	5.8	119.9		7.1	3	53.	94.0	49	76.	52	832.6 370.3	4,246.4	
NROPEAN St. of Properties 5.0 27.3 40.8 23.4 103.7 81.1 151.1 379.5 229.7	COMMUNIST CHINA extensions drawings	00	00	56.4 20.9		5.	-6	6.6	63.	10 01		337.8	786.5	,
5.0 10.0 31.8 21.1 24.9 72.9 83.9 147.0 58.8 5 10.0 0 0 1.5 17.8 9.3 13.1 10.6 30.1 43 10.0 0 0 0 0 0.2 2.0 2.5 10.1 8.3 154.4 8 10.0 0 0 1.0 0 0 10.1 0 0 0 10.0 8.3 154.9 11 0.0 0 0 11.0 0 0 10.1 0 0 0 10.0 0 0 0	EASTERN EUROPEAN COUNTRIES extensions drawings	70 0			m'm	32	- 66	51.	3.9	800	0 - 1	341.2	1,406.8	-31-
0 0 0 1.0 0 10.1 0 0 0 100.9 0 100.9 0 0 100.9 0 0 11.6 5.7 2.3 26.1 0 5.0 2.4 0 13.6 9.2 7 0 0 0 0 19.2 36.1 11.7 0 0 0 0 0 0 0 0 0 10.6 13.6 9.2 7 0 0 0 0 0 0 10.6 13.6 9.2 7 0 0 0 0 0 0 10.6 13.6 9.2 7 0 0 0 0 0 10.6 13.6 9.2 7 0 0 0 0 0 10.6 13.6 9.2 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 0 0 10.6 4.8 7 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Czechoslovskia extensions drawings	0.0	-	, E		4.	9.6	ww	47.	ဏ်ဝ	S	124.2	585.2 203.1	
0 0 1.0 0 10.1 0 100.9 0 0 0 1.0 0 1.0 0 1.0 0 0 0 0 11.6 5.7 2.3 26.1 0 2.4 0 3.0 0 0 1.0 6.0 9.2 4.1 0.6 13.6 9.2 7 0 5.7 0 0 0 0 0 9.2 7 0 0 0 0 0 0 0 11.7 0 0 0 0 0 0 0 0 10.6 4.8 7	Polend extensions drawings	00	00	0.3	•	٦.	• •	W0	8.8	54.		60.0	400.1	
0 11.6 5.7 2.3 26.1 0 5.0 2.4 0 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		00	00	0.0	_	00	•	•	85	00	3.7	70.0	182.0	
0 5.7 0 0 0.9 0 19.2 36.1 11.7 0 0 0 0 0 0 0 0 10.6 4.8 7		00	11.6	5.7		9.6	•	• •		•		85.7	140.6	·
ons 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Hungary extensions drawings	00	5.7	00	•	• •	•	• •	9-	2.	4.3	L.4 V.4	74.9	·
	Bulgaria extensions drawings	00	00	00	00	00	00	00	0.0	80	$\sim \infty$	0 22 1.3 4	22.9	

TABLE IV(a)

CHRONOLOGICAL LIST OF NEW COMMITMENTS OF DOONOMIC AID (CREDITS AND UNANTS) EXTENDED BY COMMUNIST COUNTRIES TO DEVIACODICS OF THE WEEL WORLD

January - December, 1964

JANUARY -

(1) INDONESIA/Soviet-occupied Zone of Germany:

Credit: \$4.0 million

(Construction of a 30,000 spinale cotton spinning mill)

- Repayment over 8 years starting 2 years after the last shipment of equipment.
- (2) ALGERIA/USSR:

Grant: one IL-18 aircraft (valued: \$1.7 million).

FEBRUARY

(3) <u>IRAN/Poland</u>:

Line of credit for economic development: \$15.0 million.

(Machinery and equipment for three sugar refineries, alcohol producing factories, glass factories, cold—storage plants, electrical equipment for power generating installations)

- Repayment 10% cash on delivery, credit to be repaid over 8 years starting 2 years after delivery 2.5% interest.
- (4) ZANZIBAR/Communist China:

Grant: \$0,5 million

(Budgetary support and technical assistance.)

MARCH

(5) TUNISIA/USSR:

Credit: #0.2 million

(Machine tools)

(6) YEMEN /USSR:

Time of credit for economic development: \$29.0 million.

(A coment plant, a fish-freezing and camning plant, half a dozen medium-size fishing boats and a trawler, road construction from MUDAYDAH to TAIZ, a land reclamation and cotton cultivation project, a geological survey, work on the Hudaydah's shipyards.)

Commodity loan: \$10.0 million

Grant: (three schools (2,000 students), a 100-bed hospital to be staffed by Soviet doctors and nurses.)

- Loans to be repaid in 15 years - no interest.

APRIL

(7) NEPAL/USSR:

Credit: \$10.5 million.

(Construction of a 75-mile link of the East-Yest highway, an agricultural tool factory and various commodities.)

- No interest.

(8) TUNISIA/Soviet-occupied Zone of Germany:

(Delivery of ten fishing vessels) - credit conditions not available.

XAY

(9) ALGERIA/USSR:

Credit: \$127.8 million.

(Construction of a metallurgical complex with a capacity of 300,000 to 350,000 tons of rolled steel amually and a chemical by-product plant.)

- 2.5% interest.

(10) INDIA/Czechoslovakia:

Line of credit for industrial development: \$84.0 million. (A thermal power plant, a foundry and forge plant, two machine tool factories, a tractor factory, expansion of earlier projects such as the high-pressure boiler plant in Madras State and the heavy electrical power equipment plant in Andhra Pradesh State, imports of various components.)

- Repayment over 12 years: 2.5% interest.

(11) ALGERIA/Czechoslovakia:

Line of credit: \$15.0 million.

(Engineering equipment for nationalised factories, transmitters for a radio and television station, construction of a shoe factory.)

- Repayment in 10 years: 2.9% interest.

(12) KENYA/Communist China:

Grant: \$2.8 million (in pounds sterling for budgetary support).

Line of credit for economic development: #15.2 million. (Equipment and technical assistance for projects to be negotiated.)

- Long-term loan, repayment to start in 1975: no interest.

(13) <u>INDIA/USSR</u>:

Credit: #211.0 million.

(First stage of the BOKARO project, India's fourth steel mill in the public sector. Planned annual capacity = 1.5 million to 2 million tons to be expanded later to 4 million tons.)

- Repayment in 12 years: 2.緊 interest.

(14) KENYA/USER:

Grant: \$4.3 million (a 200-bed hospital and Polyclinic Technical school - 1,000 students).

Line of credit for economic development: \$44.4 million. (Various industrial feasibility studies, an irrigation development project, a fish cannery, a fruit and a vegetable cannery, a taxtile factory, a sugar refinery, a radio station.)

- Repayment over a 12-year period after completion: 2.5% interest.

(15) ZANZIBAR/Soviet-occupied Zone of Cermany:

Line of credit: \$6.0 million.

(A hospital and a nurses' training school, a medical school, a girls' school, food canneries and 10 apartment houses.)

(16) ZANZIBAR/Communist China:

Line of credit for economic development: \$14.0 million. (Various machinery and equipment, housing construction)

- Repayments in commodities or convertible currency over a 10-year period starting in 1975: no interest.

(17) TANZANIA/Soviet-occupied Zone of Germany

Grant: 50.5 million (consumer goods, a photo laboratory, 2 spartment houses).

(18) UNITED MAB REPUBLIC/USSR:

Grant: a 19 000 acre experimental farm (valued at 80.3 million) with equipment, machinery and technical assistance.

Line of credit for economic development: £280.0 million. (Projects under the Egrptian Second Five-year Plan (to start in July 1965) among which: a steel complex with an annual capacity of 1 million tons including a sintering plant, a coke-chemical plant, blast furnace, continuous-pour smelter and rolling mill; an electric power station, two transfermer stations, a machine tool factory, a lubricants plant; expansion of the steel forging plant set up earlier and assistance to the fishing industry.

- Repayment over a 12-year period: 2.5% interest.

JUNE

. - 3

(19) TANZANIA/Communist China:

Grant: \$1.5 million in foreign exchange and \$1.5 million of commodities to generate local currency for development projects.

Line of credit for economic development: \$28.0 million (An agricultural tools factory a cotton textile mill and \$5,000 acro experimental state farm, with equipment and technical assistance.)

- Credit available over the next 5 years - repayment in commodities starting in 1975: no interest.

(20) PAKISTAN/USSR:

Credit: \$11.0 million.

(Agricultural equipment, carth-moving equipment and rotary drilling machines and technical assistance for training in the operation and maintenance of the equipment.)

- Repayment in 5 years starting after the first delivery: 3% interest.

(21) SYRIA/Czechoslovakia:

Credit: #5.2 million.

(Construction of a beet sugar refinery in the CHAB valley)

- Repayment in 10 years.

(22) YEMEN/Hungary:

Grant: a school, medical and hospital equipment

(valued at \$0.3 million).

Line of credit: \$1.0 million.

(Industrial equipment)

(23) YEMEN/Communist China:

Line of credit: \$28.0 million.

(A textile factory, construction of a road from SANA to SADA and repairs of the SANA-HUDAYDAH road.)

- Repayment over 20 years: no interest.

JULY

(24) CONGO(Brazzaville)/Communist China:

Credit: \$5.0 million.

(In cash \$2.0 million, commodities \$3.0 million)

- Repayment in 10 years starting in 1977, in Congolese exports, French francs or another convertible currency: no interest.

(25) OHANA/Communist China:

Line of credite #22.4 million.

(Specific projects to be negotiated, including training of Ghanaian technicians, technical assistance, equipment.)

- Repayment over a 10-year period starting in 1974, in Ghanaian exports, or a third-country currency acceptable to both governments: no interest.

(26) APGHANISTAN/USSR:

Credit: \$30.0 million.

(Road construction from PUL-I-KHUMRI to SHIB/RGHAN, the survey of which had been undertaken under an earlier credit.)

(27) INDONESIA/Soviet-occupied Zone of Germany:

Credit: \$2.9 million.

(Purchase of printing equipment)

- Repayment over a 10-year period, starting in 1968.

AUGUST

(28) AFGHANISTAN/USSR:

Credit: #5.6 million

(Construction of prefabricated housing in Kabul, technical assistance, additional building materials and equipment.)

(29) TANZANIA/Czechoslovakia:

Line of credit for economic development: \$6.0 million (Various projects including a shoe factory, a tube and tyre factory, a ceramics factory, model state farms.)

(30) TANZANIA/Poland:

Line of credit for economic development: \$6.0 million (Various projects related to the fishing industry, the jute bag industry, a sugar estate and a bakery.)

(31) <u>TANZANIA/USSR</u>:

Line of credit for economic development: \$30.0 million (Various projects including: mineral and oil prospecting; a technical school, a 250-bed hospital, a 50 kW. radio station, a secondary school equipment for a 200-bed hospital, equipment for voterinary laboratories, a state cotton farm, expansion of the telephone network, assistance to the fishing industry.)

REPTEMBER

(32) CONGO(Brazzaville)/Communist China:

Line of credit: \$20.2 million

(To start industrialisation, including a hydro-electric plant, with emphasis on production of consumer goods. Specific projects to be negotiated.)

- Repayment in 10 years starting after a 10-year grace period: no interest.

(33) CEYLON/Communist China:

Credit: \$4.2 million

(Purchase of machinery and equipment)
To be utilised between 1965 and 1967.

- Repayment over a 10-year period: no interest.

(34) INDONESIA/Boviet-occupied Zone of Germany:

Credit: \$11.9 million

(Purchase of railroad equipment: 20 diesel locomotives and spare parts, 117 passenger coaches and pullman cars.)
Long-term credit - Repayment to start in 1968.

(35) SYRIA/Soviet-occupied Zone of Germany:

Credit: \$0.1 million

(Purchase of equipment for a television assembly plant.)

(36) UNITED ARAB REPUBLIC/Roumania:

Line of credit: \$70.0 million

(Projects under the Egyptian Second Five-year Plan including: a caustic soda plant, two cement factories, two brick factories; equipment for phosphate mining and concentrating, for barytes concentrating; technical assistance for the petroleum industry.)

- Repayment over a 10-year pariod by deliveries of Egyptian iron ore, phosphates and calcinated soda.

OCTOBER

(37) CENTRAL AFRICAN REPUBLIC/Communist China:

Credit: #4.0 million

(Cash payment of \$2.0 million; the commodity credit of \$2.0 million to be spread out over 5 years and to be used for the establishment of a chemical industry, housing construction and investment in various industries.)

- Repayment to be extended for as long as 40 years: no interest.

(38) YEMEN/Communist China:

Credit: #0.5 million

(Purchase of various commodities.)

(39) PAKISTAN/Communist China:

Line of credit: \$60.0 million

(Purchase of railroad equipment, textile machinery, cement and sugar factories, projects to be negotiated.)

- Repayment over a period of 20 years starting after a 10-year grace period, with Pakistani exports: no interest.

(40) UNITED ARAB REPUBLIC/Soviet-occupied Zone of Germany:

Line of credit: \$43.7 million

(Projects under the Egyptian Second Five-year Plan including textile mills, coment factories, metallurgical plants, electrical installations, assistance for the mining industry.)

- Repayment over a 12-year period in Egyptian exports (primarily crude ell and petroleum products) and/or local currency: 2.5% interest.

NOVEMBER

(41) SENEGAL/USSR:

Credit: \$6.7 million
(Establishment of a tune-fishing complex.)

(42) UGANDA/UBSR:

Line of credit: \$15.6 million

(Equipment and machinery for several projects including: a cotton mill, garment shops, a training centre for farm equipment operators, a cold storage and dairy plant facilities. Technical assistance for these projects and training facilities in the USSR for Ugandans.)

- Long-term credit repayable in Ugandan commodities.

(43) APCHANISTAN/USSR:

Credit: #5.6 million

(Additional credit to a similar amount extended in August (see (28)) to initiate production at the existing Soviet-supplied prefabricated housing factory at Kabul and to finance prefabricated housing developments.)

(44) INDONESIA/Soviet-occupied Zone of Germany:

Credit: #6.3 million

(Equipment for a broadcasting centre:)

(45) PAKISTAN/Czechoslevakia:

Line of credit: \$14.0 million (Probably to be used for the construction of several cement plants and sugar mills.)

- Repayment in 8 years: 2.5% interest.

DECEMBER

(46) CONGO(Brazzaville)/USSR:

Line of credit: \$8.9 million

(For specific projects such as: an hydro-electric dam, an irrigation project, geological surveys and the construction of a hotel in Brazzaville.)

 Repayment to start 1 year efter the completion of individual projects with Congolese exports: 2.5% interest.

(47) INDONESIA/Communist China:

Line of credit: #50.0 million

(Of this amount #10.0 million to be extended in hard currency, the utilisation of the remaining to be negotiated.)

(48) INDONESTA/Soviet-occupied Zone of Germany:

Credit: \$10.0 million

(Equipment and technical assistance for the rehabilitation of a coal mine in South Sumatra to increase output from 450,000 tons to over 2 million tons.)

(49) PAKISTAN/Peland:

Line of credit: \$14.0 million

(Complete industrial plants, sugar mills, coment plants. Projects under Pakistan's third Five-year Plan (1965-1970). Feasibility studies to be undertaken by Polish experts in early 1965.)

- Repayment in 9 years by exports.

(50) UNITED ARAB REPUBLIC/Poland:

Line of credit: \$25.0 million

(In addition to an earlier credit of \$20.0 million extended in 1962. Delivery of an aluminium plant at Aswan, a lead and zine plant and seven metal alloy foundries.)

 Repayment in 10 to 15 years after the plant begins operations: 2 to 2.5% interest according to the project.

(51) UNITED ARAB REPUBLIC/Communist Ching:

Line of credit: \$80.0 million

(Machinery and equipment for various industrial projects to be constructed between 1965 and 1968 among which: spinning and weaving mills, paper mills and sugar refineries.)

- Repayment to start in 1972: no interest.

TABLE IV(b)

NEW COMMITMENTS OF ECONOMIC AID

January - April, 1965

JANUARY

(1) INDIA/Sqvict-occupied Zone of Germany:

Credit: #2.3 million

(Financial assistance under commercial terms for optical instruments factory.)

(2) MALI/USSR:

Credit: #6.0 million

(Cement plant with a capacity of 50,000 tons and related infrastructure.)

N.B. It is still unclear whether this is a new credit or the implementation of an old one.

(3) APCHANISTAN/USSR:

Commodity Credit: \$11.0 million

(For delivery of commodition ever the next two years: Sugar, petroleum products, motor vehicles, tyres, iron and steel, automotivo spare parts, coramics, construction materials, cotton textiles - to generate local currency for Soviet aid projects under the Second Five-year Plan.

- Repayment in 10 years starting in 1968 by exports, (raw cotton, eilseeds, goat and sheep skins, fruit.)

(4) INDIA/Poland:

Credit: \$22.0 million

(Two 125 megawatt units and auxiliary equipment.)

- Repryment in non-convertible rupees over a 12-year period: 2.5% interest.

(5) SUDAN/Czechoslovekia:

Credit: \$10.0 million

(To finance projects under Dunan's 10-year Plan (July 1961-June 1971) including equipment for various light industrial enterprises, construction of bridges and warehouses.)

- Repayment: 8 years. % interest.

(6) UNITED ARAB REPUBLIC/Czechoslovakia:

Credit: \$20.0 million

(For a 220,000 kilowatt electric power station at Ismailia.)

- 5% repayable at delivery:

- 90% in twelve annual instalments starting 1 year after final shipment:

- 5% together with the first instalment.

FEBRUARY

(7) COLOMBIL/Soviet-occupied Zone of Germany:

Credit: \$1.0 million (extended to a Columbian association of small and medium-size manufacturers))

(Import of machinery.)

- Repayment in exports of coffee over a period of 5 years: 6.5% interest.

MARCH

(8) UNITED ARAB REPUBLIC/Soviet-occupied Zone of Germany:

Line of credit for economic development: \$100 million (For projects under the Second Five-year Plan to be negotiated later.)

(9) UNITED ARAB REPUBLIC/Poland:

Line of credit for economic development: \$92 million. (Ratification of a 1964 credit offer for the Second Five-year Plan.)

(10) UNITED ARAB REPUBLIC/Czechoslovakia:

Line of credit for economic development: £75.6 million.

Czech perticipation in the Egyptian 5-year development plan 2.5% interest.

(11) APCHANISTAN/Communist China:

Long-term development credit: \$28.0 million (£10 million) to be used over a five-year period for projects to be agreed later on.

- Repayment over 20 years with a ten-year grace period

- Interest-free.

(12) IRAQ/USSR:

Credit: \$140.0 million (50 million dinars). (Euphrates - dam construction).

(13) YEMEN/Soviet-occupied Zone of Germany:

Credit: \$13.6 million.

(For improving communications facilities and construction of electric power stations in Hudaydah.

(14) BURMA/Poland:

Credit: \$10 million.

(Machinery and equipment for the construction of complete industrial plants in Burma.)

- Repayment over an eight-year period - 2.5% interest.

(15) PAKISTAN/USER:

Credit: \$30 million.

(Farm machinery, roadbuilding equipment, power generating equipment.)

- Repayment over 10 years with a ten-year grace period.
- 2.5% interest.

(16) ETHIOPIA Bulgaria:

Credit: \$5 million

(For the establishment of joint-Bulgarian/Ethiopian agricultural enterprises for growing cotton, cereals, sizel and for the construction of medium-sized industrial plants.)

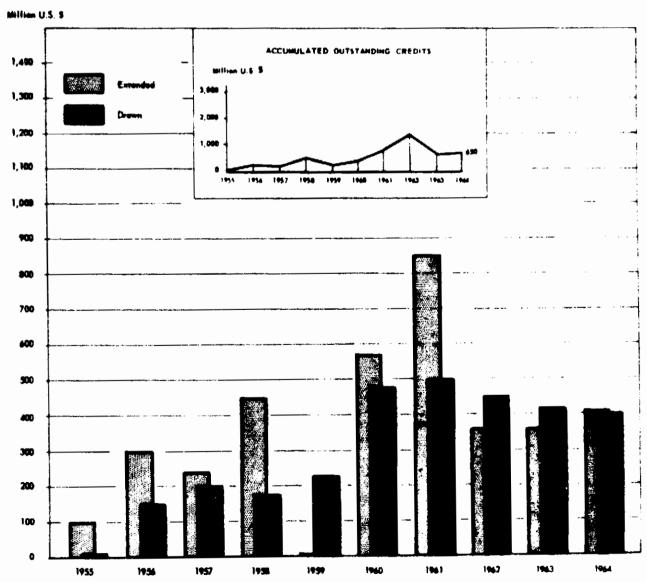
(Credit terms so-far unknown)

CHART II

MILITARY AID EXTENDED BY COMMUNIST COUNTRIES RECAPITULATIVE TOTALS 1955 44

3.	MILITARY AID AVAILABLE TO DEVELOPING COUNTRIES BUT UNUTILIZED AS ON 1st JANUARY 1965	650	
		or 65% of extensions	
2.	DRAWN	3,090	
	IN THE FORM OF CREDITS	2,200	
	IN THE FORM OF DISCOUNTS AND GRANTS	1,500	
	OF WHICH		
1	AMOUNT OF AID EXTENDED	3,700	
1	AMOUNT OF AID EXTENDED	3,700	
1	AMOUNT OF AID EXTENDED	3,700	

AND IN THE FORM OF DISCOUNTS, GRANTS AND CREDITS EXTENDED TO AND DRAWN BY DEVELOPING COUNTRIES OF THE FREE WORLD FROM 1955 TO 1964 INCLUSIVE (1)

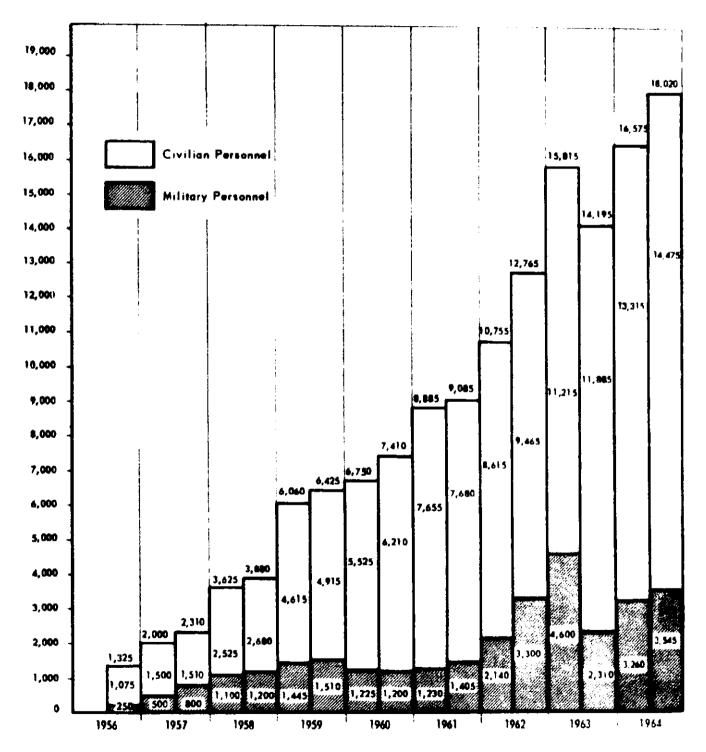


(1) Revised on the basis of most recent information, (Cube excluded) since military assistance for a number of countries cannot be distributed by year, annual figures are only astimates

CHART III

TECHNICAL ASSISTANCE PROVIDED BY THE COMMUNIST COUNTRIES

PERSONNEL (TECHNICIANS, EXPERTS AND LABOURERS) IN NON-EUROPEAN DEVELOPING COUNTRIES OF THE FREE WORLD (1)



⁽¹⁾ Minimum estimates on a 6 monthly basis of Communist personnel in less developed countries of the Free World for a period of at least one month excluding personnel salely engaged in trade promotion.

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TABLE V

MONTH IS LANGE

Devolopment of the Number: of Commundst Civilian Personnel in Num-Auropean Developing Countries (by geographical area and by country of origin)

	Manher	or person	te in dore	Number of persons in developing (1) countries during the later half	countries	se during	the Late	r half
	35 et	9561	1959	1960	1981	1962	1963	1361
TOTAL	1,075	2,525	51644	6,210	7,680	9,465	11,88;	14,475
from the Soviet-Union	543	1,585	3,150	4, 205	5.330	6.975	8,850	8,705
from Communist China	2	12	855	8	8	125	2	2,160
from Eastern Luropean countries	503	8	ğ	1,045	1,530	2,065	2,565	3,610
MINULA LAST Total from the Sector-Union from Communist Chine from Mastern Maropean countries	255	इंस्ट्रे वर्ष्ट	28 28 28 28 28 28 28 28 28 28 28 28 28 2	2,660 1,44 000 000 000 000 000 000 000 000 000	2,47 1,535 4,535 4,535	3,140 2,485 20 20 635	4,790 4,085 20 685	4.25. 32.52 28.52 28.52
AFFICA Total from the Soviet-Union from Communiat China from Zastern Raropuan countries	g	4444	3248	3.55 P. 9.	2,005 1,070 1,070 1,070	2,365 1,185 1,035	3,090 1,520 225 1,345	24.45 24.05 24.05 25.05
ASIA Total from the Sortet-Union from Communist Chine from Eastern Auropean countries	85	1,565 1,200 315	2,580 2,165 155 265 260	2,935 2,470 205 205	2 <u>5</u> 88	3,895 3,300 335 335	3,240	2.5.5.2.5.0.0 2.5.5.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.
LATEM AMERICA Total from the Soulet-Union from Communist China from Eastern Auropean countries	ev.	3 443	2992	_ይ የፈፋው	ຮ ፊሳ ^ይ	2043	2,48	æ~ የዌ

(1) Minimum estimates of Communist civilian personnel in developing countries of the free world outside Europe for a period of at least one menth excluding personnel solely engaged in trade premotion. Cube is excluded from the list of free lead developing countries. For a groups phical definition of the area considered see Table V on the situation during the second half of 1964.

N.TO COMPILATION

TABLE VI

COMMUNIST CIVILIAN PERSONNAL (Technicians, experts, advisers and labourers) IN DAVILLOPING COUNTRIES DURING THE SECOND HALF OF 1964

(number of persons) (1)

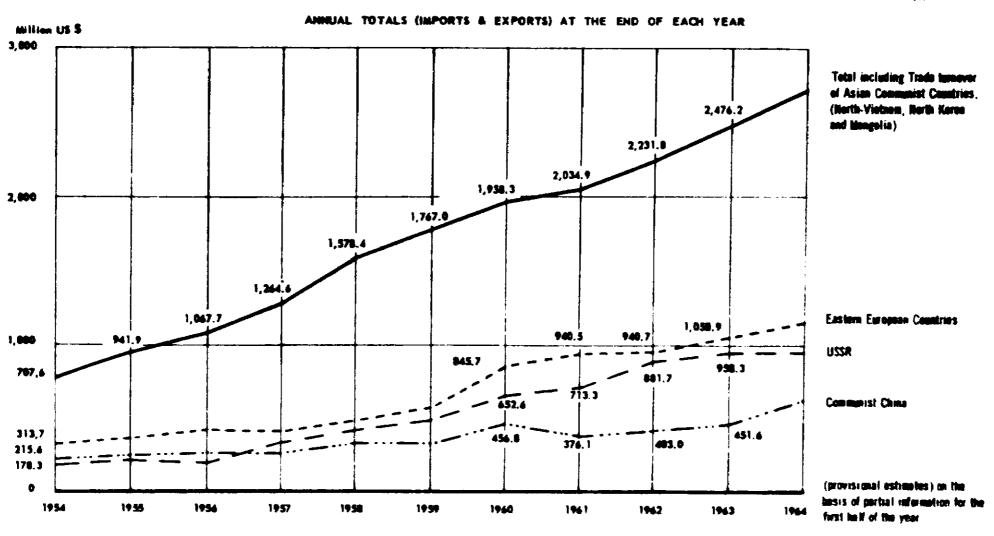
		FROM		
	U.S.S.R.	Communist China	Eastern Buropean Countries	TOTAL
AFRICA				
Algeria Ethiopia Ghana Guinea Kenya Mali Morocco Congo	525 170 460 400 10 300 0	65 0 30 450 15 415 0	1,085 35 140 350 0 155 15	1,675 205 630 1,200 25 870 15
(Brazzaville) Somali Republic Sudan Tanzania Tunisia	0 35 0 12 0 35 45	10 10 0 55 0	0 20 50 40 31 0	10 380 170 130 355
AIIA				
Afghanistan Burma Cambodia Ceylon India Indonesia Nepal Pakistan MIDDLE EAST	1,860 75 40 660 210 70 110	0 100 110 0 0 5 700	115 10 10 45 330 60 30	1,975 160 195 85 990 275 800 110
Cyprus Iran Iraq Syrian Arab Repa United Arab Repa Yemen	0 160 300 150 2,100 500	0 0 0 15 0 180	75 60 175 160 260 20	75 220 475 325 2,360 700
LATIN AMERICA				
Argentina Brazil	0 5	0	35 25	35 30
TOTAL	8,705	2,160	3,610	14,475

⁽¹⁾ Minimum estimates of Communist personnel in developing countries for a period of at least one month excluding personnel engaged in trade promotion or military activities.

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CHART IV

TRADE BETWEEN COMMUNIST COUNTRIES AND DEVELOPING COUNTRIES OF THE FREE WORLD OUTSIDE EUROPE (1)



⁽¹⁾ Based on official trade statistics of the non-European free world countries. From 1960 enwards Cube has been deleted from the list of the reporting countries of the free world.

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TY FIGHT

PRILL BETAELS CO. INTER CONTRIES AND NON-SHOPEN COUNTE. SOF HE NIES WORLD (by major geographical area since 1960) (1)

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Total Communist Area		S	Communist Exports to	양			Commutet Importe fro	t laporte	Ē	
	1960	1961	1962	1363	1964 (4)	1960	1961	1962	1963	(1) 1961
A.T. T.	5.01	162.3	163.8	183.7	(240)	121.9	110.8	128.7	175.5	(2.50 (2.50)
4.S.I.A	351.9	* "*/Q*	517.2	593.0	(635)	8.55	1,51,1	202.5	27.9	8 8
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ACINE MANAGEMENT	6.83	1.5	2000	3000	3					10000
TOTAL (3)	935.3	1024-9	1351.4	1215.9	(320)	1023.0	0.000	70807	1260.3	(1080)
Sowlet Union										
EN TOT	26.7	37.5	60.7	48.3	(57.7	78.7	\$ ±	26.7	<u>ر</u> روز
4514	82.8	120.9	196.5	225.8	(2,20)	168.2	224.4	22.0	285.5	(360)
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LOZOL	2,56.0	335.7	6.704	6.9114	(450)	396.6	397.6	473.8	543.4	(280)
41 71										
	į	•	C C	6	(60)	7 26	23.0	0 87	4 64	(Q.)
ייינוליי	27.6	, ,	7.7	ָ מַלְּ	3,5	23.5	105.9	87.6	2.08	(Q
Table 1	136.	1	***	2.1	(2)	6.2	7.8	26.5	3.4	(105)
TELEVISION STATES	12	29.53	6.5	37.9	<u>(</u>	6.8.5	28.2	27.5	6.3	(%) -
POTAT.	252.9	210.3	24.3.4	272.6	(010)	203.9	165.8	359.6	179.0	(030)
Festorn European Countries								!		
100 m	, ř.	6	8	101.2	(120)	38,5	48.2	66.2	77.4	(62)
LSI.	ye.	138.6	1.5.3	164.8	08T 2	7.77	120.8	5.74	177.1	(B5)
L. IN ALL ALES	115.6	112.2	6.0	72.6	€ (8)	115.9	3. A:	2,5	2,5	~
TO SELECTION	151.7	₹	189.3	280.5	(RZ)		1101	2	† · · · ·	3
7,202	423.9	496.8	4.964	523.1	(555)	421.8	1.5.7	C: C#	222.6	(47)
Aslen Setolitton										
1780		1.6		1 1		0,7	2.9	2,7	4.1	

On the basis of trade statistics reported by developing countries. For a definition of the geographical areas considers concluded.

Cube coluded, lessan Satellites Frede (North-Vietnam, North-Norve, engolis)

Rough estantes on the basis of trends resulting from partial information for the first half of the year. The figures reproduced under this column are only indicative of the expected trends. **E**

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1		•	1963 1961	total 11on total 11on 11sp. US \$		5 n.a n.a 2.0 = 0.8	1 1.1 1 0.5	1 1000	6 6.8 6 7.5.0	7 33.9 9 10.5 3 25.1	0.2	38 8.7 26 3.2 25 3.9 2 32.6 7 17.6 5 23.7	20.2	3 2,5 1 6,8 =	3 2,7 3 2h.2 12 3h.2 12 5.12	1 1.5 2 7.7 7 6.3	1.3 1 10.0 9 1.7	39 50.1 50 19.7 37 25.8	17 1.59 19 1.55 1.5 1.55 1.55 1.55 1.55 1.	10 223.6 10 113.5 8 163.9 12 15 70.8 17 77.4 10 79.8 13	5 109.4 5 129.2 6 133.1 9	6 n.* n.0 1,1 " 7.8 2 2.5
1		•	1961	11.00 5.00 M13- 5.00 M13- 11.00 5050 11.00 11.00 US \$ 100. US \$ 000. US \$		5 n.a n.a 2.0 = 0.8	1 0.5	1 1000	6 6.8 6 7.5.0	7 33.9 9 10.5 3 25.1	0.2	8.7 26 3.2 25 3.9 2 32.6 7 17.6 5 23.7	20.2	2,5 1 0,6 =	3 2.7 3 2h.2 12 3h.2	1 1.5 2 7.7 7 6.3	1.3 1 10.0 9 1.7	39 50.1 50 19.7 37 25.8	17 1.59 19 1.55 1.5 1.55 1.55 1.55 1.55 1.	223.6 10 113.5 8 163.9 12 70.8 17 77.4 10 79.8 U	5 109.4 5 129.2 6 133.1 9	1,1 " 7,8 2 2,5
		•	1962 1963 1961	5 of 141. 5 of 141. 5 of 141. 15 of 141. 15 of 141. 15 of 140.		1 20.6 5 n.a n.a 2.0 = 0.8	1 1.1 1 1.1 1 0.5	0,2	5.5 6 6.8 6 1.9 2 15.0	5 22.1 7 33.9 9 10.5 3 25.1 2	2.0 = 0.1 = 0.2 =	1.0 = 1.0 = 1.0 = 1.0 1.0	20.02 m 0.02 m 0.04 m 1.04 m 1	2 5.3 3 2.5 1 6.8 =	3 3.1 3 2.7 3 23.2 12 31.2 10 26.8 11 35.8 11 23.2 12 31.2	1.7 3 1.0 5 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3	0.2 1.3 1 10.0 9 1.7	40 40.1 39 50.1 50 89.7 37 25.8	12 15.5 15 15.9 19 3.5 5 15.1 13 13 13 13 13 13 13 13 13 13 13 13 13	6 215.3 10 223.6 10 113.5 8 153.9 12 14 77.2 10 79.8 13	3 76.2 5 109.4 5 129.2 6 133.1 9	5 8.0 6 n.a. n.a. 1.1 2 1.1 2.4 1 7.8 2 2.5
	2220	•	1963 1961	14.01 - 5 of 14.11 - 5 of 12.13 - 5 of 14.11 - 14.00 total 14.00 t		1 20.6 5 n.a n.a 2.0 = 0.8	1,1 1 1,1 1 1,1 1 0,5	0.5 6 0.4	4.0 4 5.5 6 6.8 b 1.3 2 15.0	5 22.1 7 33.9 9 10.5 3 25.1 2	2.0 = 0.1 = 0.2 =	1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	20.02 m 0.02 m 0.04 m 1.04 m 1	5.3 3 2.5 1 6.8 =	26.8 11 55.9 11 21.2 12 31.2	1.7 3 1.0 5 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3	0.2 1.3 1 10.0 9 1.7	39.4 40 40.1 39 50.1 50 89.7 37 25.8	29.7 13 39.9 15 15.9 19 3.5 2 21 13.5 12 12.5 13.1 13.1 13.1 13.1 13.1 13.1 13.1 13	25.6 8 55.6 10 113.5 8 163.9 12 215.3 10 223.6 10 113.5 8 163.9 12 75.2 15 70.8 17 77.4 10 79.8 13	3 76.2 5 109.4 5 129.2 6 133.1 9	8.0 6 n.a. n.a. 1.1 x 1.1 x 2.5 5.0 1 5.4 1 7.8 2 2.5
1		•	1962 1963 1961	% of Mil- total lion will be any. Will be any.		7.7 1 20.6 5 11.6 11.8 2.0 1 1.6 1.6	1,1 1 1,1 1 1,1 1 0,5	0.5 6 0.4	4.0 4 5.5 6 6.8 b 1.3 2 15.0	21.1 5 22.1 7 33.9 9 10.5 3 25.1	29.8 40 25.8 41 1/2 44 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2	0.6 = 1.0 38 8.7 20 3.2 25 3.9 2	200 E	3,4 2 5.3 3 2.5 1 6.8 =	24,5 10 26.8 11 35.8 11 24.2 12 31.2	0.1 = 1.7 3 1.6 2 2 0.2	0.1 = 0.2 = 1.3 1 10.0 9 1.7	39.4 40 40.1 39 50.1 50 89.7 37 25.8	29.7 13 39.9 15 4.67 19 4.55 12 2.5 13 13 14.5 12 12.5 12 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5	13,44 6 215,3 10 225,6 10 113,5 8 163.9 12 13,44 14 73.2 15 70,8 17 77,4 10 79.8 15	67.9 3 76.2 5 109.4 5 129.2 6 133.1 9	6.66 5 8.0 6 n.* n.o 1.2 m 1.1 m 1.1 m 6.3 1 5.0 1 5.4 1 7.8 2 2.5
		•	1962 1963 1961	% of Mil- total lion will be any. Will be any.		7.7 1 20.6 5 11.6 11.8 2.0 1 1.6 1.6	1,1 1 1,1 1 1,1 1 0,5	000 0.5 = 0.2 = 0.1 = 0.2 = 0.	4.0 4 5.5 6 6.8 b 1.3 2 15.0	21.1 5 22.1 7 33.9 9 10.5 3 25.1 2	2.0 = 0.1 = 0.2 =	0.6 = 1.0 38 8.7 20 3.2 25 3.9 2	TO 20 2 2 20 2 2 20 2 2 20 2 2 2 20 2	3,4 2 5.3 3 2.5 1 6.8 =	3 3.1 3 2.7 3 23.2 12 31.2 10 26.8 11 35.8 11 23.2 12 31.2	0.1 = 1.7 3 1.6 2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0	Do 1 2 0.2	40 40.1 39 50.1 50 89.7 37 25.8	29.7 13 39.9 15 15.9 19 3.5 2 21 13.5 12 12.5 13.1 13.1 13.1 13.1 13.1 13.1 13.1 13	13,44 6 215,3 10 225,6 10 113,5 8 163.9 12 13,44 14 73.2 15 70,8 17 77,4 10 79.8 15	67.9 3 76.2 5 109.4 5 129.2 6 133.1 9	6.6 5 8.0 6 n.a n.a 1.2 2.5 6.3 1 5.0 1 5.4 1 7.8 2 2.5

a loss than 15 no celumns "Million US G" indicatos that the Walue of trade is negligible (less than \$50,000) no figure in the celumns "Million US G" indicatos that the Walue of trade is negligible (less than \$50,000)

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