

CONSEIL DE L'ATLANTIQUE NORD
NORTH ATLANTIC COUNCIL

EXEMPLAIRE
COPY

N219

ENGLISH ONLY
20th October, 1965

NATO RESTRICTED
WORKING PAPER
AC/89-WP/173

SUB-COMMITTEE ON SOVIET ECONOMIC POLICY

UNITED STATES CURRENT ESTIMATES ON THE WORLD WHEAT OUTLOOK(1)

Note by the United States Delegation

Table I

Quantities of Wheat Committed for Delivery to
Communist Countries in 1965/66*
(Million Metric Tons)

	<u>USSR</u>	<u>China</u>	<u>Eastern Europe</u>	<u>Total</u>
Canada	6.3	2.2	1.3	9.8
Argentina	2.2	1.1	-	3.3
Australia	.6	1.5	-	2.1
France	.7	-	1.8	2.5
Mexico	-	-	0.3	0.3
Total	9.8	4.8	3.4	18.0

* Commitments include about 15.5 million tons under firm contracts and 2.5 million under general trade agreements plus French offer to USSR. Details are as follows:

USSR

- 6.3 from Canada: 1.3 under earlier contracts within three year agreement of April 1963 and 5.0 under contracts signed August 1965.
- 2.2 from Argentina: 1.0 under barter agreement April 1965 and 1.2 under cash sale contract of August 1965.
- .6 from Australia: balance to be delivered under contract April 1965.
- .7 from France: 0.3 under agreement July 1965 and 0.4 authorised by French in August 1965.

(1) The above estimates are still tentative and may have to be revised.

NATO RESTRICTED

China

- 2.2 from Canada: contracts under three year agreement signed August 1965.
- 1.1 from Argentina: 0.6 to be delivered after 1st July, 1965 under contract of April 1965 and 0.5 of 1.0 million ton contract of August 1965 for delivery in 1966.
- 1.5 from Australia: 1.2 under contract of April 1965 and 0.3 under earlier agreement.

Eastern Europe

- 1.3 from Canada: 0.2 under August 1965 contract with Czechoslovakia.
 - 1.1 under agreements of 3 years (October 1963) Bulgaria; 5 years (October 1963) Czechoslovakia; 3 years (November 1963) Poland; 3 years (August 1964) East Germany and 3 years (June 1964) Hungary.
- 1.8 from France: 0.3 under contract of early 1965 to Poland; 1.5 under trade agreements with East Germany, Bulgaria, Poland and tentative arrangements with Hungary. (French exports to Eastern Europe - excluding USSR - were about 1.5 million tons in 1964/65).

DECLASSIFIED - PUBLIC DISCLOSURE / DECLASSIFIE - MISE EN LECTURE PUBLIQUE

Table IIWheat Supply and Distribution of
Exporting Countries 1965/66
(Million Metric Tons)

	Carryover 1.7.1965	Production	Supply 1965/66	Domestic Uses	Export Communist Countries	Projections Non-Communist Markets	Balance
Canada	17.9	19.0	36.9	5.5	9.8	6.6	15.0
Argentina ^{a/}	2.2	10.1	12.3	3.8	3.3	3.5	1.7
Australia	3.2 ^{b/}	8.4 ^{c/}	11.6	2.7 ^{d/}	3.0-3.5 ^{e/}	4.6 ^{f/}	1.0
France	2.7	14.2	16.9	10.0	2.5	1.3	3.1
United States	22.0	36.6	58.6	18.1	h/	20-21 ^{i/}	20

- a/ Crop year 1st December, 1964 to 30th November, 1965
- b/ Beginning stock consists of undelivered export commitment plus uncommitted balance as of 31st July, 1965
- c/ New crop to be harvested December 1965
- d/ Assumes an increase from prior years due to stock feeding requirements in drought areas
- e/ Including 1.0 to 1.1 projected sales to Communist China from 1965/66 crop
- f/ Traditional marketings for 17 month period 7/1/65 - 11/30/66
- g/ Projected to 11/30/66
- h/ No commercial commitments at present
- i/ Including 14 to 15 million tons under PL 480